



FortisBlue FormIt™

Create dynamic forms to put data to work

With **FortisBlue FormIt** you can:

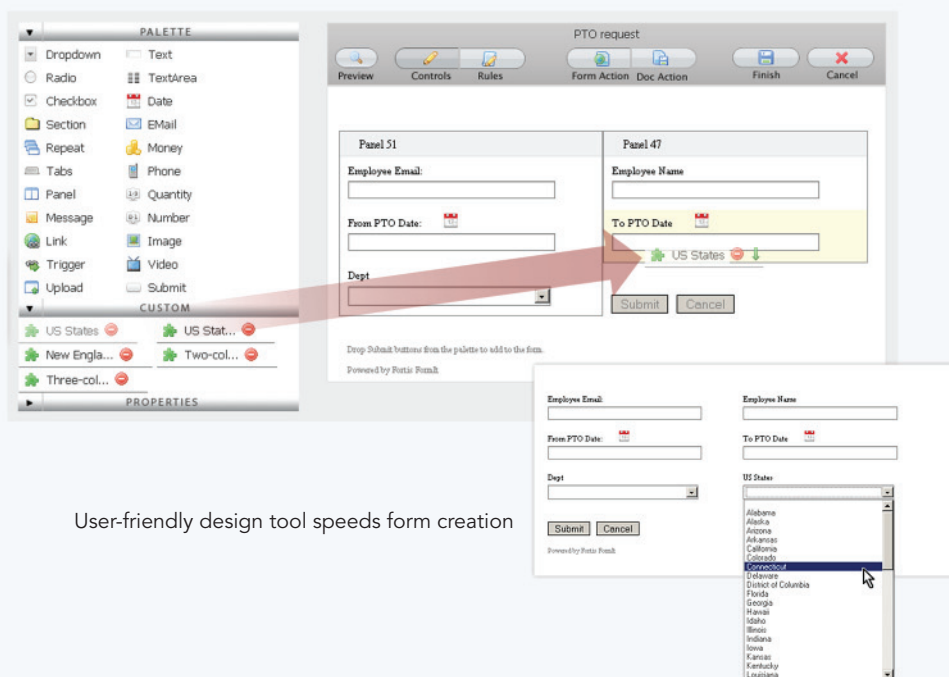
- Automatically process and update data captured by online forms
- Leverage the workflow capabilities of FortisBlue document management
- Create rich, dynamic forms with drag-and-drop technology
- Develop complex layouts with collapsible sections, tabbed views and multi-column layouts
- Create forms according to predefined business rules
- Apply built-in logic to make your forms "sticky" for the user
- Easily embed forms into a Web page

When a customer or member of your staff fills out a form and submits it what happens next? Does your organization have an efficient way to capture the information and automatically kick off a business process that puts the data to work? **FortisBlue FormIt** addresses the need for Web-based form creation and processing through a single Web interface and lets your organization take full advantage of **FortisBlue's** workflow capabilities.

FortisBlue FormIt enables your organization to create dynamic, Web 2.0 forms with drag-and-drop technology. Use custom templates, or your own, to easily create multi-page forms, tabbed views and collapsible sections. A variety of pre-packaged data controls can collect standard information such as name, date, address and cost.

Once a form is completed, validated and error checked, it populates a PDF or Microsoft Word document that is assigned a document type and sent directly to the correct folder in **FortisBlue**. **FortisBlue FormIt** can also populate forms for signature and capture into the **FortisBlue** document repository. Using dynamic forms, **FortisBlue FormIt** seamlessly passes data from the Web-based form into a **FortisBlue** index field. Your organization will gain efficiencies with automated indexing, and the elimination of scanning and duplicate data entry.

FortisBlue FormIt is an easy-to-use, 100% browser-based design tool with capabilities that include built-in business rules, pre-configured layouts and automatic synchronization of forms and data. With **FortisBlue FormIt**, you can easily add forms to any Web page. The software features an Ajax-based, responsive user interface and offers full support for XML and XML schema.



User-friendly design tool speeds form creation

FortisBlue FormIt At-a-Glance

Feature	Advantage	Benefit
100% browser-based	Complete online forms with any common Web browser via an Internet or intranet connection	<ul style="list-style-type: none"> - Eliminate paper for "Go Green" initiatives - "Outsource" data entry to the form submitter - Embed forms into existing Web pages - No need to deploy client software - No need to install browser controls
Create forms via drag-and-drop	Create electronic Web-based forms without HTML/ASP or coding experience Use predefined controls to collect information such as name, date, address and cost	<ul style="list-style-type: none"> - Easy to use and administer - No need for technical expertise - Easy to create custom forms - Easy to change existing forms
Integrate directly with FortisBlue	Capture completed forms directly into FortisBlue	<ul style="list-style-type: none"> - Lower capture costs - Reduce print and toner costs - Eliminate mailing and distribution costs
Integrate data with line-of- business applications	Feed data into line-of-business applications upon form submission	<ul style="list-style-type: none"> - Eliminate duplicate data entry - Process information faster
Use form data as FortisBlue document index data	Automatically populate FortisBlue index fields	<ul style="list-style-type: none"> - Facilitate document retrieval - Trigger workflow based on index data
Configure to populate related forms with common data	No need to rekey recurring data, such as name and address, across multiple forms	<ul style="list-style-type: none"> - Complete forms faster - Increase data accuracy
Dynamic form behavior	Create dynamic behavior, such as conditional sections or computed values like invoice total, based on business rules	<ul style="list-style-type: none"> - Provides QA on form accuracy with immediate feedback - Enforce entry of required data - Build in business logic to accommodate for all variables
Dynamic form data	Pre-populate form data from databases and other sources	<ul style="list-style-type: none"> - Complete forms faster - Eliminate redundant data entry
Upload and submit attachments	Link supporting documentation to submitted forms	<ul style="list-style-type: none"> - Capture all information at once - Enhance decision making
Collaborate on complex forms	Multiple users can work on forms which are automatically maintained on the server	<ul style="list-style-type: none"> - Promote teamwork - Share information more effectively
Advanced security	View and submit forms over secure 128-bit encrypted connection	<ul style="list-style-type: none"> - Leverages industry-standard security - Works in conjunction with existing FortisBlue security policies

Common uses for **FortisBlue FormIt**: Employee onboarding, mortgage applications, tax forms, auto purchase deal jackets, insurance claims, purchase requisitions, surveys, time sheets, annual enrollment, college admissions and HR evaluations



westbrooktech.com

Westbrook Technologies, Inc.
 22 Summit Place, Branford, CT 06405 U.S.A.
 Tel: +1 203 483 6666 · Fax: +1 203 483 3350

THIS DOCUMENT IS PROVIDED TO YOU FOR INFORMATIONAL PURPOSES ONLY. The information furnished in this document, believed by Westbrook Technologies, Inc. to be accurate as of the date of this publication, is subject to change without notice. Westbrook assumes no responsibility for any errors or omissions in this document and shall have no obligation to you as a result of having this document available to you or based upon the information it contains.

Westbrook and Fortis are registered trademarks of Westbrook Technologies, Inc. All other products and services are the registered trademarks of their respective holders.

© Copyright 2010-2012, Westbrook Technologies, Inc. All Rights Reserved.